

Probiomics Limited
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**The Australian Stock Exchange Limited,
Companies Announcements Office,
SYDNEY
Via: asxonline
23 March 2007**

Dear Sirs,

The Board of Directors of Probiomics Limited (ASX code: PCC) is pleased to announce a capital raising of \$400,000 by way of a private placement of shares at \$0.035c per share to a group of 'sophisticated' investors. The placement is made pursuant to ASIC class order 02/1180.

An appendix 3B will follow shortly.

Yours sincerely,



Paul B Magoffin,
Company Secretary