

Australian Securities Exchange  
Companies Announcements Office  
Exchange Centre  
Level 6  
20 Bridge Street  
Sydney, NSW 2000

20 February 2013

## **Bioxyne completes Share Placement to raise up to \$508,000 ("Placement")**

### **Key Highlights**

- **Placement completed.**
  - **Placement to raise \$508,371, with the issue of 23,107,772 shares at 2.2 cents. Each new share will be entitled to a 1 for 2 attaching option, exercisable at 4 cents with an expiry date of 31 March 2015.**
  - **The new shares will be allotted on settlement, scheduled for 25 February 2013.**
  - **The Placement was fully underwritten.**
- 

The Directors of Bioxyne Limited (**BXN** or the **Company**) are pleased to announce that the Placement to raise up to **\$508,371** and the issue of 23,107,772 shares, being 15% of the Company's issued equity, was successfully completed within short period of time.

The book build price for the Placement was 2.2 cents per share, plus a 1 for 2 free attaching option, exercisable at 4 cents, with an expiry date of 31 March 2015 (**Option**). The Option is subject to shareholder approval, which is expected to take place with the approval of the acquisition of VIALITY Devices Pty Limited (**VIALITY**).

The new shares will be allotted on settlement, scheduled for 25 February 2013.

The Placements shares were underwritten by Veritas Securities Limited and by a major shareholder Phillip Asset Management Limited.

For more information, contact  
Jarrod White  
Chief Financial Officer  
Mobile: 0401 876 996