

Probiomics Limited  
ABN 97 084 464 193

Suite G09, 1 Central Avenue  
Australian Technology Park  
Eveleigh NSW 1430

P: +61 2 9209 4268  
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W: [www.probiomics.com.au](http://www.probiomics.com.au)

**The Australian Stock Exchange Limited,  
Companies Announcements Office  
SYDNEY  
Via: asxonline  
23rd April 2007**

Dear sir/madam,

On 23 March 2007 the company announced that it had arranged for a placement of shares at \$0.035 per share to sophisticated investors. A total of 14,287,857 shares, as set out in the Appendix 3B lodged on 13<sup>th</sup> April 2007, have now been allotted

Pursuant to the provisions of Class Order 02/1180, Probiomics Limited confirms that there is no information of the kind that would be required to be disclosed under sub-section 713(5) of the Corporations Act 2001 if a prospectus was to be in reliance on section 713 of the Corporations Act in relation to an offer of securities described above.

Yours sincerely,



Paul B Magoffin  
Company Secretary



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