

**ASX Circular****Date:** 3 April 2012**Key topics**

1. Probiomix Limited
2. ASX Code: PCC
3. Reinstatement to official quotation to occur Wednesday, 4 April 2012.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised By

Andrew Black

Contact

Elvis Onyura

Telephone

(02) 9227 0000

ASX Limited
 ABN 98 008 624 691
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square
 NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT TO OFFICIAL QUOTATION – PROBIOMIX LIMITED

The securities of Probiomix Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Wednesday, 4 April 2012 following re-compliance by the Company with Chapters 1 and 2 of the listing rules.

Upon reinstatement the Company will have the following:

<u>Quoted Securities:</u>	126,880,031 fully paid ordinary shares 3,638,837 options exercisable at \$0.33 on or before 31 March 2013
<u>ASX Code:</u>	PCC (shares) PCCO (options)
<u>Time:</u>	10:06:45 am A.E.D.T (+/- 15 seconds).
<u>Date:</u>	Wednesday, 4 April 2012
<u>ASX Trade Abbreviation:</u>	PROBIOMIX
<u>ISIN:</u>	AU000000PCC3 (shares) AU000000PCC09 (options)
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	Biotechnology
<u>Company Secretary:</u>	Mr Ashok Jairath
<u>Share Registry:</u>	Computershare Investor Services Pty Limited 452 Johnston Street Abbotsford VIC 3067
	Telephone: 1300 369 702
<u>Registered Office:</u>	Suite 1A Level 2 802 Pacific Highway Gordon NSW 2000
	Telephone: +61 (02) 9844 5422 Facsimile: +61 (02) 9844 5445
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales

ASX restricted securities:

14,999,046 ordinary fully paid shares are classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.

7,987,199 ordinary fully paid shares are classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue (27 March 2012) of the securities.

6,337,817 unquoted options exercisable at \$0.00 per option on or before 31 December 2015 to be held in escrow for a period of 24 months from the date of reinstatement.

Unquoted securities

176,176 options exercisable at \$0.70 per option on or before 30 September 2012

270,000 options exercisable at \$0.78 per option on or before 21 December 2012

3,020,645 options exercisable at \$0.70 per option on or before 31 March 2013

1,062,000 options exercisable at \$0.24 per option on or before 1 September 2013

750,000 options exercisable at \$0.40 per option on or before 25 November 2013

100,000 options exercisable at \$0.20 per option on or before 3 December 2013

2,700,000 options exercisable at \$0.70 per option on or before 14 May 2014

125,000 options exercisable at \$0.40 per option on or before 24 May 2014

1,000,000 options exercisable at \$0.40 per option on or before 1 January 2015

For further information please see the Company's replacement prospectus dated 21 December 2011.