

Probiomics Limited
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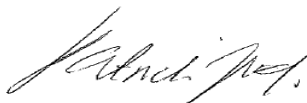
**Australian Securities Exchange Limited
Companies Announcements Office
SYDNEY**

2 March, 2012

Achievement of Minimum Subscription under Public Offer

Probiomics Limited (ASX: PCC) (**Probiomics**) is pleased to announce that the minimum subscription of \$2.2 million under the Public Offer has been achieved.

As a result, bid condition 6 ('Successful Public Offer') to the takeover offers made by Probiomics pursuant to a Bidder's Statement dated 13 December, 2011, has now been fulfilled.



Patrick Ford
Non Executive Chairman

About Probiomics Limited

Probiomics has proprietary ownership of a unique probiotic strain – PCC[®]

PCC[®] has been clinically proved to have superior qualities to other probiotic strains – particularly in promoting systemic immune response.

Probiomics' commercial objective is to earn royalties from licensing PCC[®] to distribution companies selling products in global markets.

CONTACTS

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