

**The Australian Stock Exchange Limited,
Companies Announcements Office
SYDNEY**

Via: asxonline

24th August 2005

Dear sir/madam,

On 29th July 2005 the company announced that it had arranged for the placement of 12.5m shares at \$0.08 per share to sophisticated investors. A total of 12,588,000 shares have now been allotted as set out in the Appendix 3B lodged on 22nd August.

Pursuant to the provisions of Class Order 02/1180, Probiomics Limited confirms that there is no information of the kind that would be required to be disclosed under sub-section 713(5) of the Corporations Act 2001 if a prospectus was to be in reliance on section 713 of the Corporations Act in relation to an offer of securities described above.

Yours sincerely,



Paul B Magoffin
Company Secretary

Probiomics Limited
(formally VRI BioMedical Limited)

Probiomics Limited
ACN 084 464 193 ABN 97 084 464 193
Suite G09, 1 Central Avenue, Australian Technology Park, Eveleigh, Sydney NSW 1430, Australia
Phone: +61 2 9209 4268 Fax: +61 2 9209 4256